

LBO

LPs

CORPORATES

RESTRUCTURING

PRIVATE EQUITY EXCHANGE & AWARDS

THE LARGEST PRIVATE EQUITY
& RESTRUCTURING SUMMIT IN EUROPE

24TH November 2011 • Paris



www.private-equity-exchange.com

HISTORICAL SPEAKERS



ANDREW WILKINSON
CO-HEAD OF RESTRUCTURING
GOLDMAN SACHS



PHILIPPE ROESCH
MANAGING DIRECTOR
AUDA INTERNATIONAL



PIERRE BASTID
CHIEF EXECUTIVE OFFICIER
CONVERTEAM



JEAN-PAUL BRAYER
CHIEF EXECUTIVE OFFICIER
QUICK



NATHALIE SAVEY
HEAD OF LEVERAGED LOANS
AXA IM



ERIC MEYER
HEAD OF LEVERAGED LOANS
SOCIÉTÉ GÉNÉRALE



VALERIE HANDAL
VICE PRESIDENT
HARBOURVEST PARTNERS



MATHIEU GUILLEMIN
MANAGING DIRECTOR
OAKTREE CAPITAL



AMANDA TONSGAARD
DIRECTOR
CAPITAL DYNAMICS

Conference Routes

FROM 9:00 TO 16:45

INSIGHTFUL PANELS AND TOP SPEAKERS



Leaders League in conjunction with its historical partners (.....) is organising the 10th edition of the Paneuropean Private Equity Exchange Summit on the 24th November in Paris.

The Summit is by far the largest and most important international restructuring and private equity event of the industry in Europe counting over 900 participants as it is addressed to LP's, GP's and CEO's.

Executives and top level management professionals from the main stakeholders will be representing a variety of different areas including: restructuring funds, investment banks, turnaround funds, private equity funds, corporations, consulting companies and law firms, and will participate in three different conference routes:

I. Raising the next fund, II. LBO & Management, III. Restructuring

► Register by 11th September to benefit from the Early bird discount of 400 euros.

We are inviting you to join us along with the key decision makers and industry players at the Private Equity Exchange 2011 to develop business relationships and debate the latest topics in the sessions of the conference.

ATTENDEES

Restructuring

Goldman Sachs
Matlin Patterson
Oaktree Capital
HIG Capital
Rothschild
Butler Capital
Fortelus
Sun European Capital

LBO for professionals

Clayton Dubilier Rice
Silver Lake
Advent International
IK Investment Partners
3i
Eurazeo
Bridgepoint
Cinven

Management of Underperforming Companies

Coller Capital
Deutsche Bank
Alvarez Marsal
Vermeer Capital
Activa Capital
Roland Berger
Vermeer Capital



One-to-One Deal Meetings

One-to-One Deal Meetings

FROM 17:00 TO 19:00

THE CHALLENGE

Traditional conferences neglect the chance to have networking opportunities

THE SOLUTION

Schedule two weeks before the event your one-to-one deal meetings using our internet platform to:

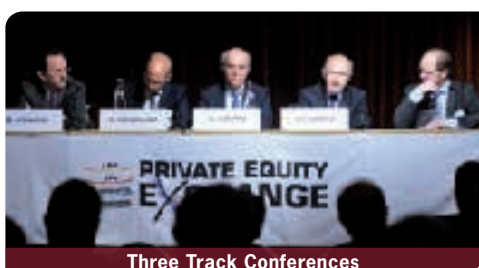
- Meet who matters most to you
- Manage your time with a personalized schedule
- Exchange far more than a business card during each 30 minute One-to-One meeting



Plenary Session

YOUR BENEFITS

- Increase the efficiency of your attendance
- maximise the quality of each meeting by preparing each meeting beforehand
- Get to know the international Private Equity community in depth
- Seek out and be sought out by other industry leaders



Three Track Conferences



Networking Lunch

PARTICIPANTS AT PRIVATE EQUITY EXCHANGE INCLUDED

Jacques Attali – CEO, **A&A** and advisor of the French President

Jacques Gounon – CEO, **Eurotunnel**

Fernando Vasquez - Deputy Head of Unit, **European Commission**

Jean-Paul Brayer – CEO, **Quick**

Olivier Bijaoui – CEO, **World Flight Services**

Pierre Bastid – CEO, **Convertteam**

Andrew Wilkinson - Co-Head of Restructuring, **Goldman Sachs**

Axel Holtrup – Director, **Silver Lake**

Bruno Deschamps – Managing Partner, **3i**

David Novak - Partner, **Clayton Dubilier Rice**

Benjamin Revillon – (ex) Investment Manager, **Alpinvest**

Xavier Clément - Director EMEA Distressed, **Merrill Lynch**

Gilbert Saada, Partner, **Eurazeo**

Philippe Robert - Partner, **Permira**

Eddie Misrahi - Directeur Général Délégué, **Apax Partners**

Yves Alexandre - Managing Director, **Investcorp**

Charles Desmartis - CEO, **Europcar**

Hélène Ploix - CEO, **Pechel Industries**

Vincent Danjoux - Managing Partner, **Rothschild**

etc.

« A profession gathers to honour its leading members »



Leaders League is delighted to announce the 2nd edition of the Private Equity Exchange (PEX) Awards during the 10th edition of the Private Equity Exchange Summit.

Since 1998, Leaders League has published annual intelligence reports and analysis of the Private Equity and has provided monthly coverage through its magazine branch.

This international Private Equity Awards' celebration is therefore a high class evening, where the best performers of LBO funds, Limited Partners and Management Teams of the private equity cycle will be recognised and awarded for their performances on the long run.

“ A RIGOUROUS AND PROFESSIONAL PROCESS ”

Choosing the best is not always an easy task. This is why to decide the laureates; the PEX Awards has assembled more than 80 high-profile experts including Limited Partners from across the world to vote on the recognised firms from each category.

Over 150 leading firms are submitting their application to the jury panels to compete for the Gold Award in their category.

To compete for the Gold Award, each firm will hand in an application form to help the jury members in their decision process.

“ CELEBRATION TO REWARD THE BEST PERFORMERS OF THE PROFESSION ”

During the gala and Award dinner, the names of the laureates will be revealed, and all the nominees will be receiving a Silver Awards recognising their performances, while the laureates will be rewarded for their excellence with Gold Awards.

This Award ceremony will give delegates the opportunity to meet and build relationships with those recognised as the best in their field during a cocktail dinner reception in Paris in a beautiful surrounding.

The entire event will be recounted in a report published by the editorial department of Leaders League.

For more informations, visit our website:
www.private-equity-exchange.com

The Awards : the Private Equity Leaders 2011

CATEGORIES

- **LPs Awards 2011**

Institutional Investors (LPs): Regional strategies
Institutional Investors (LPs): Global strategies
Secondaries Fund

- **Paneuropean Awards 2011**

European Mid-Market LBO Fund
European Large LBO Fund
European Turnaround Investor
Private Equity Personality of the Year
Fundraising and Investor Relations

- **Management Awards 2011**

Best Management Team / MBO
Best Build Up in tandem with LBO Funds

- **USA Awards 2011**

US Large LBO Fund
US Mid-Market LBO Fund
US Turnaround Investor

- **National LBO Funds Awards 2011**

UK LBO Fund
German LBO Fund
Nordic LBO Fund
Italian LBO Fund
Spanish LBO Fund

- **Emerging countries Awards 2011**

Russian, Central and Eastern Europe
Private Equity Fund
Emerging Countries Private Equity Fund

- **France Awards 2011**

French Large LBO Fund
French Mid and Upper Mid-Market LBO Fund
French Small and Lower Mid-Market LBO Fund
French Turnaround Investor



HIGHLIGHTS

- **Qualitative** oriented methodology based on ROI and performance
- **Best performers on the long run**
- Distinguished panel of more than **80 experts** including LPs, with no conflict of interest
- Rigorous and confidential process
- **Reflection** of the international industry through 24 different categories.

THE RECOGNITION OF ALL THE PRIVATE EQUITY SEGMENTS

- Limited Partners
- Leading LBO funds from USA and Europe
- Management Teams

Testimonials



The conference was extremely informative, well orchestrated and provided a terrific platform to network and remain connected to others in the private equity arena.

Michael Kalb, Senior Managing Director, Sun Capital Partners, Inc

The day was very well organized, with a good attendance. The evening cocktail, with the award ceremony, was also very successful, well attended in a great atmosphere.

Franck Duhamel, Partner, Park Square Capital

The Summit, perfectly organized, gave me the opportunity to discover in much more depth the Private Equity market, its actors and the consequences of the economical environment on their strategies and behaviors [...]

Christophe ROBY, ex Development & acquisitions Director, Lactalis

One of the best organized conferences I have ever been too.... and I have been to a lot...

Will Folkard, Senior Manager, Leverage Finance Group, Sumitomo Mitsui Banking Corporation Europe Limited

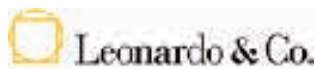
Thank to the Private Equity Exchange, three of our partners participated at the ceremony and enjoyed a great emotional moment on Tuesday evening.

Sophie Cardoso, Head of Marketing & Communication, Activa Capital

The panels(...)were clearly great with strong interactions among the speakers, offering insights from different worlds' perspectives (banks, advisors, lawyers, traditional or turnaround PEs and judicial administrators) not only focused on French situations but clearly with an European scope.

Philippe Le Sann, Vice President, Restructuring Advisory Group, BNP Paribas Corporate & Investment Banking

PARTNERS





LEADERS LEAGUE

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