

PRIVATE EQUITY EXCHANGE & AWARDS

PROGRAM 2018

NEW

AM



8:00 - 9:00

Welcome Coffee



9:00
9:30

OPENING CONFERENCE

TRACK I

INTERNATIONAL LBO & FUNDRAISING

PANEL 1

Private Equity Best
Strategies: Leaders' secrets

PANEL 2

Shopping Time:
Seizing Opportunities in a
Changing World

PANEL 3

Think Different:
New Approaches in
Private Equity

TRACK II

LBO & MANAGEMENT (Conference in French)

PANEL 1

France:
A Renewed European Pillar

PANEL 2

Deal Preparation:
Business Plan & Build Up
Plans

PANEL 3

Structuring the Deal

PANEL 4

Management Package:
2018 Terms and Conditions

PANEL 5

Stepping up through
Digitalization

PANEL 6

LBO Exit:
Is Sky The Limit?

TRACK III

UNDERPERFORMANCE, RESTRUCTURING & PRIVATE EQUITY

PANEL 1

Turnaround Investment
Trends: Legal and Financial
Innovations

PANEL 2

Managing Restructuring
Through Skills and Teams

PANEL 3

Cash is King: Dodging
Bankruptcy

PANEL 4

Beyond Different Investors'
Dynamics: the Battle to Align
Interests

PANEL 5

Invest in a Distress Business:
Do's and Don'ts

PANEL 6

The Restructuring Industry:
Prospective from Europe

TRACK IV

VENTURE & GROWTH CAPITAL

PANEL 1

From ideas to SMEs:
Building tomorrow's leaders

PANEL 2

Corporate venture,
Private Debt, Equity:
Bespoke financing

PANEL 3

Growth strategies: Great
adventures teams with
entrepreneurial finance

PANEL 4

Smart Governance:
With strong partnerships
comes better value

PANEL 5

Tech investors:
Shapers of tomorrow's
market

PANEL 6

Best Exit Routes for VC and
Growth Capital

11:10 - 11:30

Networking Break

12:20 - 1:50

Networking Lunch

3:40 - 4:00

Networking Break

PM



PANEL 4

Leveraged Finance
Engineering: Building Value
from the Beginning

PANEL 5

Hosting Private Equity Funds:
the European Competition

PANEL 6

The New LP-GP Relationship

5:00
7:00

ONE-TO-ONE MEETINGS - MEET WHO MATTERS MOST TO YOU

6:30
11:00

PRIVATE EQUITY AWARDS GALA EVENING