

# PRIVATE EQUITY EXCHANGE & AWARDS

## PROGRAM 2018

**NEW**

**AM** // 8:00 - 9:00 Welcome Coffee //

9:00  
9:30 **OPENING CONFERENCE**

	<b>TRACK I</b>	<b>TRACK II</b>	<b>TRACK III</b>	<b>TRACK IV</b>
	<b>INTERNATIONAL LBO &amp; FUNDRAISING</b>	<b>LBO &amp; MANAGEMENT</b> (Conference in French)	<b>UNDERPERFORMANCE, RESTRUCTURING &amp; PRIVATE EQUITY</b>	<b>VENTURE &amp; GROWTH CAPITAL</b>
09:30 10:20	<b>PANEL 1</b> Private Equity Best Strategies: Leaders' secrets	<b>PANEL 1</b> France: A Renewed European Pillar	<b>PANEL 1</b> Turnaround Investment Trends: Legal and Financial Innovations	<b>PANEL 1</b> From ideas to SMEs: Building tomorrow's leaders
10:20 11:10	<b>PANEL 2</b> Shopping Time: Seizing Opportunities in a Changing World	<b>PANEL 2</b> Deal Preparation: Business Plan & Build Up Plans	<b>PANEL 2</b> Managing Restructuring Through Skills and Teams	<b>PANEL 2</b> Corporate venture, Private Debt, Equity: Bespoke financing
	//	11:10 - 11:30	Networking Break	//

11:30 12:20	<b>PANEL 3</b> Think Different: New Approaches in Private Equity	<b>PANEL 3</b> Structuring the Deal	<b>PANEL 3</b> Cash is King: Dodging Bankruptcy	<b>PANEL 3</b> Growth strategies: Great adventures teams with entrepreneurial finance
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**PM** // 12:20 - 1:50 Networking Lunch //

2:00 2:50	<b>PANEL 4</b> Leveraged Finance Engineering: Building Value from the Beginning	<b>PANEL 4</b> Management Package: 2018 Terms and Conditions	<b>PANEL 4</b> Beyond Different Investors' Dynamics: the Battle to Align Interests	<b>PANEL 4</b> Smart Governance: With strong partnerships comes better value
2:50 3:40	<b>PANEL 5</b> Hosting Private Equity Funds: the European Competition	<b>PANEL 5</b> Stepping up through Digitalization	<b>PANEL 5</b> Invest in a Distress Business: Do's and Don'ts	<b>PANEL 5</b> Tech investors: Shapers of tomorrow's market

// 3:40 - 4:00 Networking Break //

4:00 4:50	<b>PANEL 6</b> The New LP-GP Relationship	<b>PANEL 6</b> LBO Exit: Is Sky The Limit?	<b>PANEL 6</b> The Restructuring Industry: Prospective from Europe	<b>PANEL 6</b> Best Exit Routes for VC and Growth Capital
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5:00  
7:00 **ONE-TO-ONE MEETINGS - MEET WHO MATTERS MOST TO YOU**

6:30  
11:00 **PRIVATE EQUITY AWARDS GALA EVENING**