

# PRIVATE EQUITY EXCHANGE & AWARDS

## PROGRAM 2019

**AM** // 8:00 - 8:45 Welcome Coffee //

8:45  
9:15 **OPENING CONFERENCE**

### TRACK I

#### INTERNATIONAL LBO & FUNDRAISING

##### PANEL 1

09:30  
10:20 Private Equity Best  
Strategies: Leaders' secrets

##### PANEL 2

10:20  
11:10 Shopping Time:  
Seizing Opportunities  
in a Changing World

##### PANEL 3

11:30  
12:20 Think Differently:  
New Approaches  
in Private Equity

### TRACK II

#### LBO & MANAGEMENT (Conferences in French)

##### PANEL 1

France:  
A Renewed European Pillar

##### PANEL 2

Deal Preparation:  
Business Plan  
& Build Up Plans

##### PANEL 3

Structuring the Deal

### TRACK III

#### UNDERPERFORMANCE, RESTRUCTURING & PRIVATE EQUITY

##### PANEL 1

Turnaround Investment Trends:  
Legal and Financial Innovations

##### PANEL 2

Managing Restructuring  
Through Skills and Teams

##### PANEL 3

Cash is King:  
Dodging Bankruptcy

### TRACK IV

#### ENTREPRENEURSHIP, GROWTH & VENTURE

##### PANEL 1

From ideas to SMEs:  
Building tomorrow's leaders

##### PANEL 2

Corporate venture,  
Private Debt, Equity:  
Bespoke financing

##### PANEL 3

Growth Strategies: When  
Great Ventures Teams  
with Entrepreneurial Finance

11:10 - 11:30

Networking Break

**PM** // 12:30 - 1:30 Networking Lunch //

1:30  
2:00 **LUNCH CONFERENCE - DIVERSITY IN PRIVATE EQUITY: WHEN GENDER BALANCE COMES WITH HIGHER RETURNS**

##### PANEL 4

2:00  
2:50 Leveraged Finance  
Engineering: Building Value  
from the Beginning

##### PANEL 5

2:50  
3:40 The Rise of ESG: When Private  
Equity Embraces Sustainability  
as a Business Driver

##### PANEL 4

Management Package:  
2019 Terms and Conditions

##### PANEL 5

Life under LBO:  
Maximizing Performance  
through Transformation

##### PANEL 4

Debt to Equity Swap:  
The Battle to Relance  
The Financial Structure

##### PANEL 5

Investing in a Distress Business:  
Do's and Don'ts

##### PANEL 4

Smart Governance:  
With strong partnerships  
comes better value

##### PANEL 5

Tech investors:  
Shapers of tomorrow's  
market

3:40 - 4:00

Networking Break

##### PANEL 6

4:00  
4:50 The New  
LP-GP Relationship

##### PANEL 6

LBO Exit:  
Is Sky The Limit?

##### PANEL 6

The Restructuring Industry:  
Prospective from Europe

##### PANEL 6

Best Exit Routes for VC  
and Growth Capital

5:00  
7:00 **ONE-TO-ONE MEETINGS - MEET WHO MATTERS MOST TO YOU**

6:30  
11:00 **PRIVATE EQUITY AWARDS GALA EVENING**