

PRIVATE EQUITY EXCHANGE & AWARDS

PROGRAM 2020

8:00 - 8:30	WELCOME COFFEE			
8:30 - 9:15	OPENING KEYNOTE Avoiding Traps and Finding El Dorados: Leaders' Secrets			
	TRACK I	TRACK II	TRACK III	TRACK IV
	THE PERFORMANCE FACTORY	MANAGEMENT TEAM & LBO	BACK ON TRACK: RESHAPING LBOs	MANAGERS' CORNER
9:30 - 10:20	PANEL 1			
	Winning tough Auctions: When Money is not Enough	How Successful Companies Have Leveraged PE?	2020s: The Turnaround Decade	Entrepreneurs: Wisdom from the Trench
10:20 - 11:10	PANEL 2			
	Primary Grails: Listed Assets, Family Owned & Carve Out	Financing: New Deals, New Rules	Managing Restructuring Through Skills & Teams	Growth Capital: Dilute to Prevail
11:10 - 11:30	NETWORKING BREAK			
11:30 - 12:20	PANEL 3			
	Leveraged Finance: Adapting to Current Times	Management Package & Governance: Power Balance	Cash is King: Dodging Bankruptcy	Top Management: Structuring the Dream Team
12:20 - 1:30	NETWORKING LUNCH			
1:45 - 2:00	AFTERNOON KEYNOTES			
	THE PERFORMANCE FACTORY	MANAGEMENT TEAM & LBO	BACK ON TRACK: RESHAPING LBOs	TRANSFORMATION: PE AS A PORTFOLIO CARING CENTER
2:05 - 2:55	PANEL 4			
	Smart Pricing and Valuation: The 2020 Puzzle	Deal Crafting and Smart Structures	Reshaping Debt Structures	Smart Governance: With Strong Partnerships Come Better Value
2:55 - 3:45	PANEL 5			
	ESG Integration: the Big Stimulus	Life under LBO: Maximizing Performance Through Transformation"	Invest in a Distressed Business: Do's & Don'ts	Distressed LBO: Realigning Stakeholders Ambitions
3:45 - 4:00	NETWORKING BREAK			
4:00 - 4:50	PANEL 6			
	The New LP-GP Relationship	Hold or Exit: the Art of Timing	Steering and Operate Strategic Transformations	Shopping Time: Next Moves, Best Opportunities
4:50 - 5:00	CLOSING KEYNOTES			
5:00 - 7:00	ONE-TO-ONE MEETINGS			
6:30 - 11:00	PRIVATE EQUITY EXCHANGE AWARDS GALA DINNER			